



Donation of Securities

Thank you for making a gift of appreciated securities to Hadley. You will be helping Hadley while minimizing capital gains taxes on securities that have appreciated in value.

Date:

Delivering

Broker:

Contact

Name:

Phone:

The following individual(s) will be making a gift of Securities:

Donor Name:

Donor Account
Number:

Donor Address:

Donor Phone Number:

Name of Security:

Ticker or CUSIP:

Quantity (# of Shares):

Donor Name

Donor Signature

Broker Delivery Instructions:

- RECEIVING BROKER: Charles Schwab
- ACCOUNT NAME: Hadley Institute for the Blind and Visually Impaired
- TAX ID: 36-2183809
- DTC Number: 0164
- HADLEY ACCOUNT: 4488-6629

Please contact Megan Roche at **Megan.Roche@HadleyHelps.org** or 847.784.2874 if you have any questions.

Please return this form to Megan Roche at **Megan.Roche@HadleyHelps.org** or at the address below.