Hadley

Donation of Securities

Thank you for making a gift of appreciated securities to Hadley. You will be helping Hadley while minimizing capital gains taxes on securities that have appreciated in value.

Date: _____

Delivering Broker: _____

Contact Name: _____

Phone: _____

The following individual(s) will be making a gift of Securities:

Donor Name: _____

Donor Account Number: _____

Donor Address: _____

Donor Phone Number: _____

Name of Security: _____

Ticker or CUSIP: _____

Quantity (# of Shares): _____

_____ _____

Donor Name Donor Signature

Hadley • 700 Elm Street • Winnetka, IL 60093
800.323.4238 • **HadleyHelps.org**

(over)

Broker Delivery Instructions:

- **RECEIVING BROKER: Merrill Lynch**
- **ACCOUNT NAME: Hadley Organization**
- **TAX ID: 36-2183809**
- **DTC Number: 8862**
- **HADLEY ACCOUNT: 6CL-02770**

Please contact Megan Roche at **Megan.Roche@HadleyHelps.org** or 847.784.2874 if you have any questions.

Please return this form to Megan Roche at **Megan.Roche@HadleyHelps.org** or at the address below.